

Key figures 2018

French Poultry and rabbit slaughterhouses and food processors

A processing industry rooted in rural areas

651 processing *
establishments

25 616 employees
(poultry industries 2018)

6,8 billion
turnover (2016)

680 billion
turnover for export

4,1% o of food
industry turnover
(including rabbit)



1,7 million de tonnes
produced - 2018

2nd poultry producer
in the European Union

3rd rabbit producer
in the European Union

1st meat consumed
in the world

2nd meat consumed
in France

Sources : « Figures FranceAgriMer, ITAVI and ESANE » - 2016 - 2017 - 2018



With the participation of

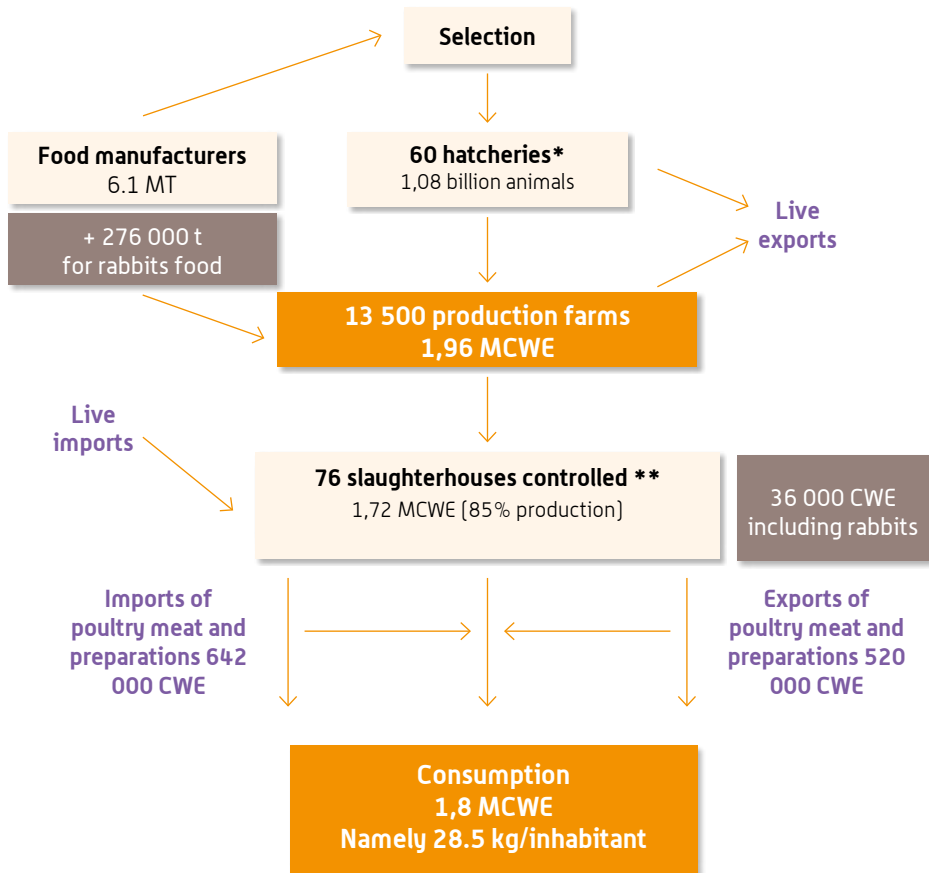




1. Organisation

of the poultry farming sector 2018

The French Poultry meat sector provides work for **14 000 farmers** et **60 000 employees** (dont 34 000 in poultry farms and 28 000 chicken house) all activities combined(2018)



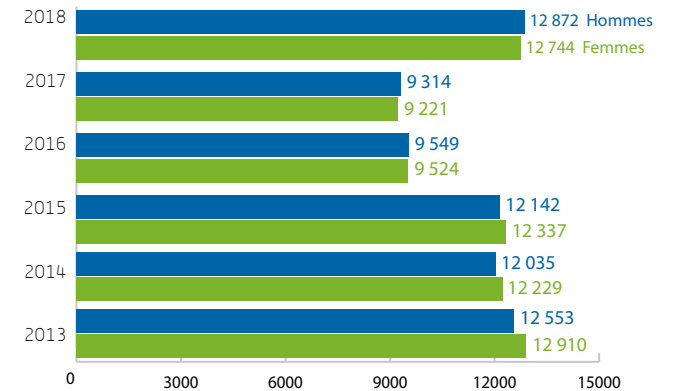
* Estimation hatchery > 500 000 eggs
 ** slaughterhouse > 2,5 million animals
 CWE: tonnes of carcase - weight equivalent

2. The branch : Poultry transformation industry [1938]

Workface

25 616 employees
(en 2018)

Source : « CNAMTS et MSA »

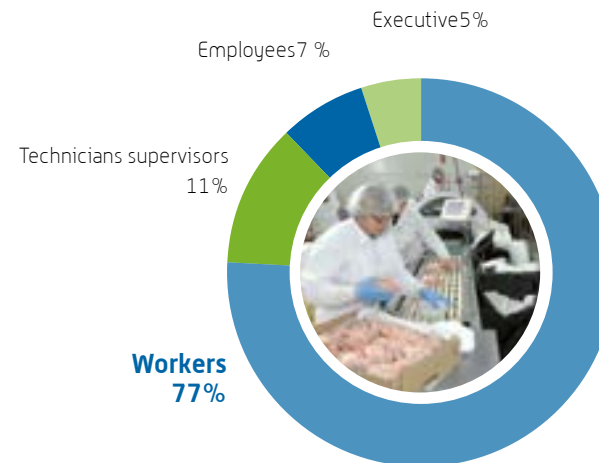


The branch employs as many women as men.

The average age of employees is **43 years and 5 months**
(42.5 years for men and 43.10 years for women)

Average length of service is **15 years**

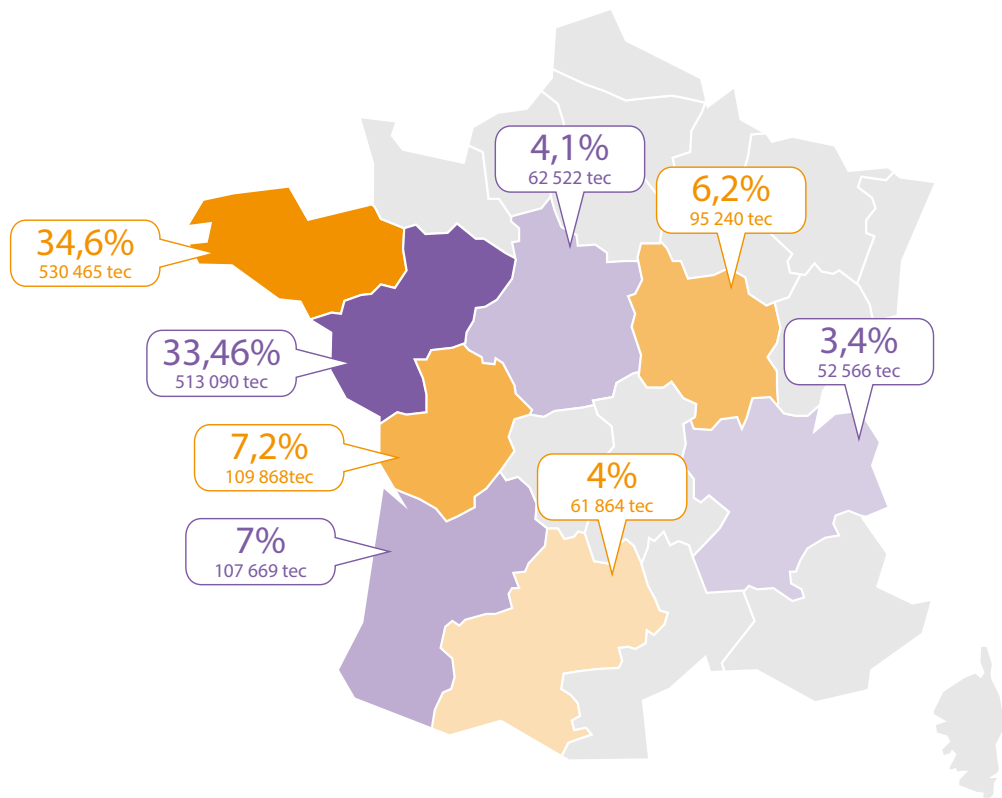
Breakdown of jobs



11 companies with more than 250 staff members representing almost **93% of jobs**

3. Companies

Slaughter of Poultry In France by region (2015)



651

slaughterhouses and processing plants (poultry, rabbit, kid coat)

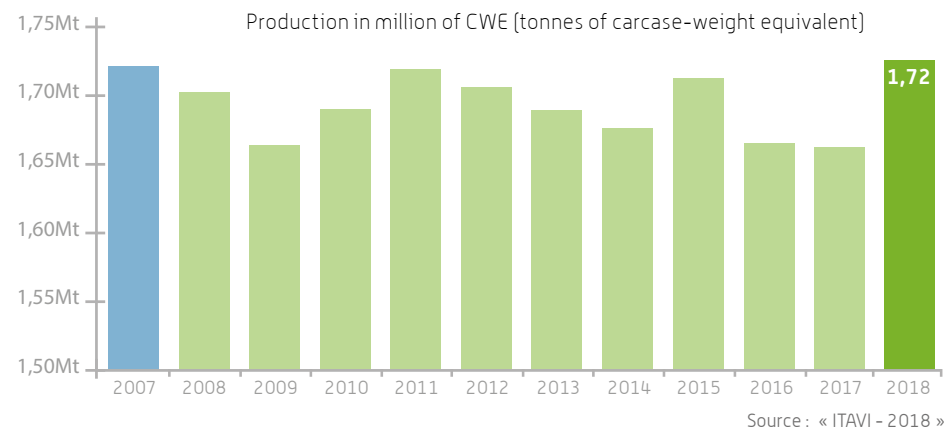
In grey : Data no available (percentage of less than 1)

Source : « MAAF - estimation 2018 »

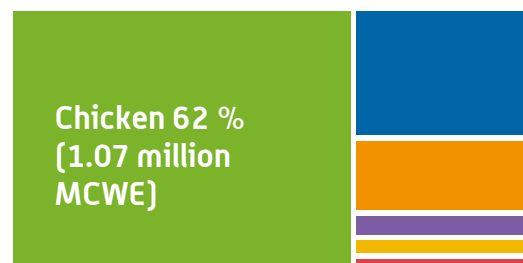
Find the main companies of slaughtering and processing of poultry and rabbit on : www.fia/la-profession/nos-adherents.fr

4. Products

Evolution in production of Poultry and rabbits in France



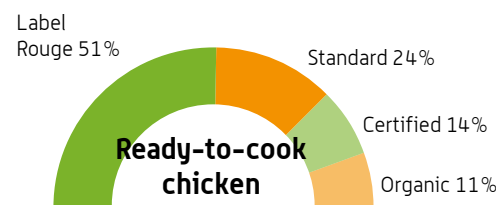
Slaughtering by species



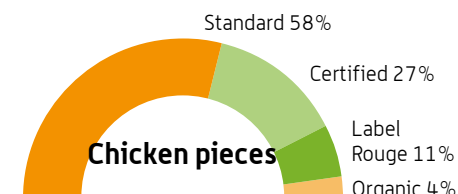
Source : « FAM [d'après Douanes] »

French production of rabbit is in the region of **36 281 CWE**

Breakdown of household purchases In volume



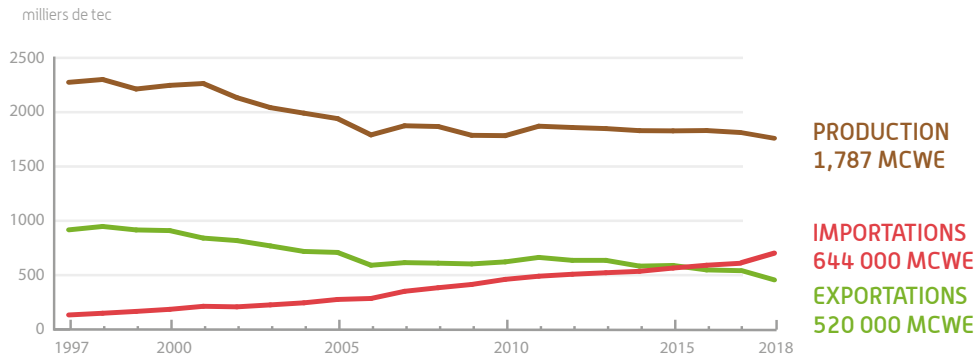
Whole chicken : 22%
Chicken cuts : 48%
Processed products : 29%



Source : « ITAVI from FAM and Kantar WorldPanel - 2018 »

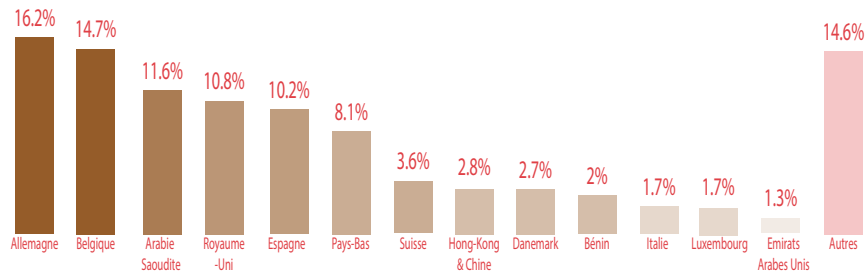
5. Purpose of production

French external production and poultry trade



Source : « ITAVI - Estimation 2018 »

Main destinations for poultry exports by value (for live animals, meat and preparations)



Source : « Data FAM - Estimation 2017 »

In 2015, 29% of French Poultry production was exported.

Mainly to the EU and the Near and Middle East.

Export by species :

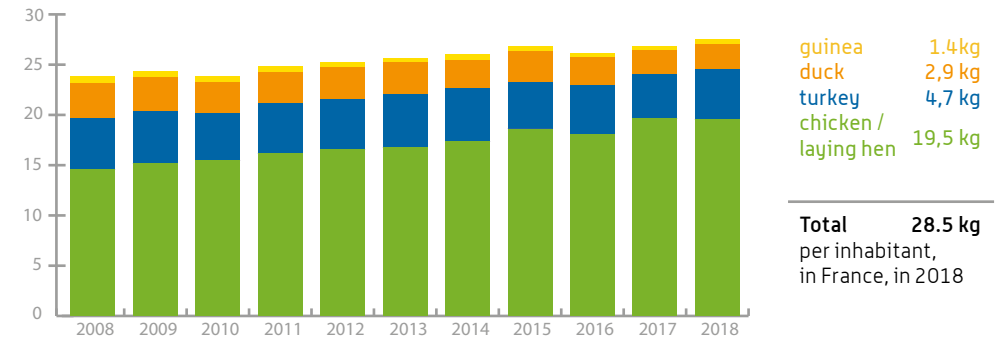
- 32.5 % chicken production
- 24.2 % turkey production
- 17.1 % duck to be roasted
- 17.9 % guinea fowl production

5200 CWE of rabbit production is exported.

6. Purchases and consumption

Evolution in French Poultry consumption in kg/inhabitant/year

45% of poultry meat consumed is imported



Source : « AGRESTE »

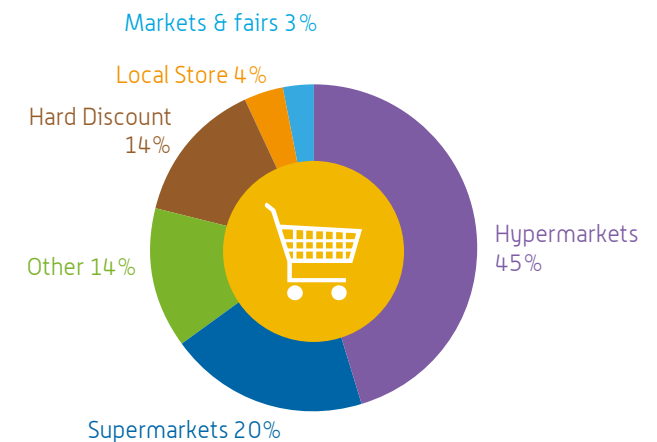
Chicken represents 72 % of total Poultry consumption.

Distribution circuit - Household purchases

69%
of the production is intended for internal consumption



* Out-of-home catering



Source : « ITAVI - Estimation 2018 »

